

Mentor Securities

EXTRAORDINARY SERVICE

| Experience That Matters | Skill Sets | Proven Success |
|--|---|---|
| <ul style="list-style-type: none">• Senior Professionals manage each engagement• Completed multi-billion dollars of transactions• National and international contacts and resources• Continually perform complex valuation assignments• Ability to make the highly complex very understandable | <ul style="list-style-type: none">• Wall Street and mid-market professionals• Business operators• Personal experience with startups, financings, and buying/selling businesses• Savvy to client pricing and deal terms | <ul style="list-style-type: none">• Very high completion rate• Encompass numerous industries• Long-term client relationships with repeat matters• Not retainer driven; motivated by project success• Service private and public companies |